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1st-Studio-Siberian-Mouse-HD 130...ND-15-.rar

Deal History (3)

	Deal Type	Date	Amount	Raised to Date	Pre-Val	Post-Val	Status	Stage
3.	IPO	06-May-2016	\$150.00M	\$85.00M		\$610.00M	Completed	Pre-Clinical Trials
2.	Early Stage VC (Series B)	01-Sep-2015	\$70.00M	\$85.00M	\$167.83M	\$237.83M	Completed	Startup
1.	Early Stage VC (Series A)	18-Nov-2014	\$15.00M	\$15.00M	\$24.58M	\$39.58M	Completed	Startup

Cap Table History (as of 01-Sep-2015)

Stock	# of Shares Authorized	Par Value	Original Issue Price	Liquidation	Liquidation Pref. Multiple	Conversion Price	% Owned
Series B	13,519,973	\$0.000100	\$5.25	\$5.25	1x	\$4.78	29.43%
Series A2	3,999,999	\$0.000100	\$1.50	\$1.50	1x	\$1.36	8.83%
Series A1	8,571,429	\$0.000100	\$1.05	\$1.05	1x	\$0.96	18.92%
Junior Preferred	8,110,599	\$0.000100	\$1.05	\$1.05	1x	\$0.96	17.90%
Founder Stock	2,298,000	\$0.000100	\$1.05	\$1.05	1x	\$0.96	5.07%

Series Terms for: A1, A2, B, Founder Stock, Junior Preferred (as of 01-Sep-2015)

Liquidation Preferences:	Senior	Cumulative/Non-cumulative:	Non-Cumulative
Participating vs. Non-participating:	Participating	Anti-dilution Provisions:	Weighted Average
Dividend Rights:	Yes	Board Voting Rights:	Yes
		General Voting Rights:	Yes

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