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[1st-Studio-Siberian-Mouse-HD 130...ND-15-.rar](#)

Deal History (3)

| # | Deal Type | Date | Amount | Raised to Date | Pre-Val | Post-Val | Status | Stage |
|----|---------------------------|-------------|-----------|----------------|-----------|-----------|-----------|---------------------|
| 3. | IPO | 06-May-2016 | \$150.00M | \$85.00M | | \$610.00M | Completed | Pre-Clinical Trials |
| 2. | Early Stage VC (Series B) | 01-Sep-2015 | \$70.00M | \$85.00M | \$167.83M | \$237.63M | Completed | Startup |
| 1. | Early Stage VC (Series A) | 18-Nov-2014 | \$15.00M | \$15.00M | \$24.58M | \$39.58M | Completed | Startup |

Cap Table History (as of 01-Sep-2015)

| Stock | # of Shares Authorized | Par Value | Original Issue Price | Liquidation | Liquidation Pref. Multiple | Conversion Price | % Owned |
|------------------|------------------------|------------|----------------------|-------------|----------------------------|------------------|---------|
| Series B | 13,519,973 | \$0.000100 | \$5.25 | \$5.25 | 1x | \$4.78 | 29.43% |
| Series A2 | 3,999,999 | \$0.000100 | \$1.50 | \$1.50 | 1x | \$1.36 | 8.83% |
| Series A1 | 8,571,429 | \$0.000100 | \$1.05 | \$1.05 | 1x | \$0.96 | 18.92% |
| Junior Preferred | 8,110,599 | \$0.000100 | \$1.05 | \$1.05 | 1x | \$0.96 | 17.90% |
| Founder Stock | 2,298,000 | \$0.000100 | \$1.05 | \$1.05 | 1x | \$0.96 | 5.07% |

Series Terms for: A1, A2, B, Founder Stock, Junior Preferred (as of 01-Sep-2015)

| | | | |
|---|---------------|-----------------------------------|------------------|
| Liquidation Preferences: | Senior | Cumulative/Non-cumulative: | Non-Cumulative |
| Participating vs. Non-participating: | Participating | Anti-dilution Provisions: | Weighted Average |
| Dividend Rights: | Yes | Board Voting Rights: | Yes |
| | | General Voting Rights: | Yes |

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